

Place of wind power in Tunisian energy context



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Tunisian Wind Energy Association (ATEE)

- **Date of creation:** April 2012
- **Mission:** promotion wind energy in Tunisia
- **Program intervention :** sensitization, training, information, framing, Publishing statistics, organization of events, realization of pilots projects, Eve technology
- **Achievement:**
 - ▲ Action to raise awareness and to strengthen the neighborhood relationship between wind farms and the inhabitants living nearby
 - ▲ Programming technical visits to wind farms for engineering schools and technical institutes
 - ▲ Supervision of several graduation projects
 - ▲ Comments on the renewable energy bill
 - ▲ Realization of some specific studies related to the wind power
 - ▲ Co-organization of SIED 2015 and SIED 2017 exhibition
 - ▲ Support organization for "Euroconventionglobal": **Tunisia Renewable Energy & Power Infrastructure Investment Conference-2016 and 2017 ...**



The ATEE is the local interlocutor of journals, magazines and specialized international organizations (windpower monthly, GWEC, AWEA, WWEA, ..)

• Supporting Partners:





CONTENT

➤ **World wide: State of the art**

- Potential and achievements
- Technological evolution
- Decreased LCOE

➤ **Tunisia: Achievements**

- Wind farms
- Wind Atlas 2009/2015

➤ **Tunisia: Outlook**

- Mix Power 2030
- Plan 2017-2020

➤ **Results of studies carried by the ATEE**

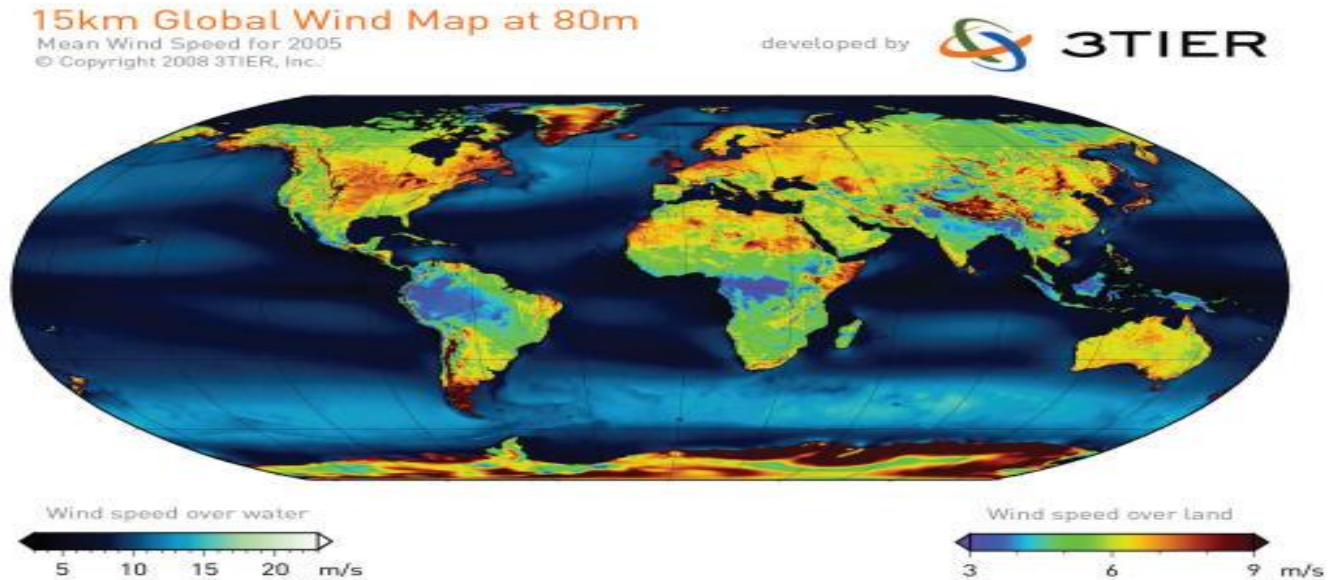
- Wind potential
- Daily and seasonal production of wind power

➤ **Conclusion and recommendation**



State of the art world wide

Potential and achievements:



Global wind potential

72 000 GW

Global installed capacity 2017

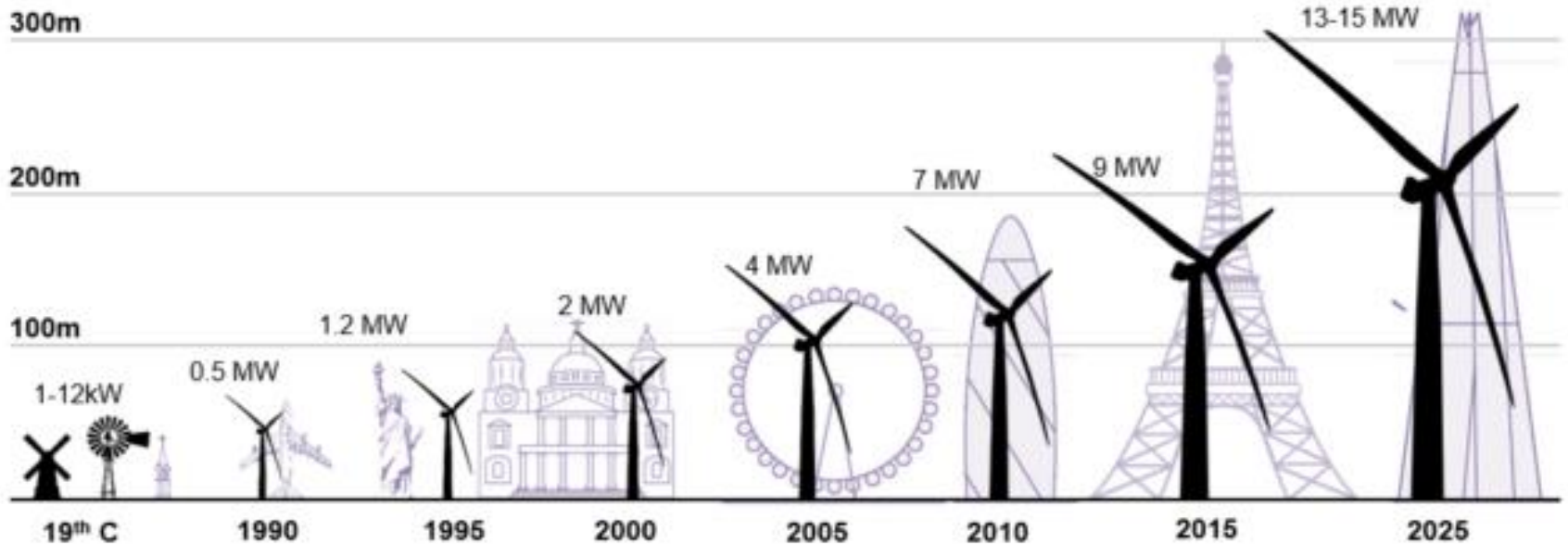
540 GW



State of the art world wide

Technological evolution:

Evolution of wind turbine heights and output



Sources: Various; Bloomberg New Energy Finance



State of the art

Decline LCOE

Renewable Energy—Historical Cost Declines⁽¹⁾

Selected Historical Mean LCOE Values⁽²⁾



Source: Lazard estimates.

Note: Reflects average of unsubsidized high and low LCOE range for given version of LCOE study.

(1) Primarily relates to North American alternative energy landscape, but reflects broader/global cost declines.

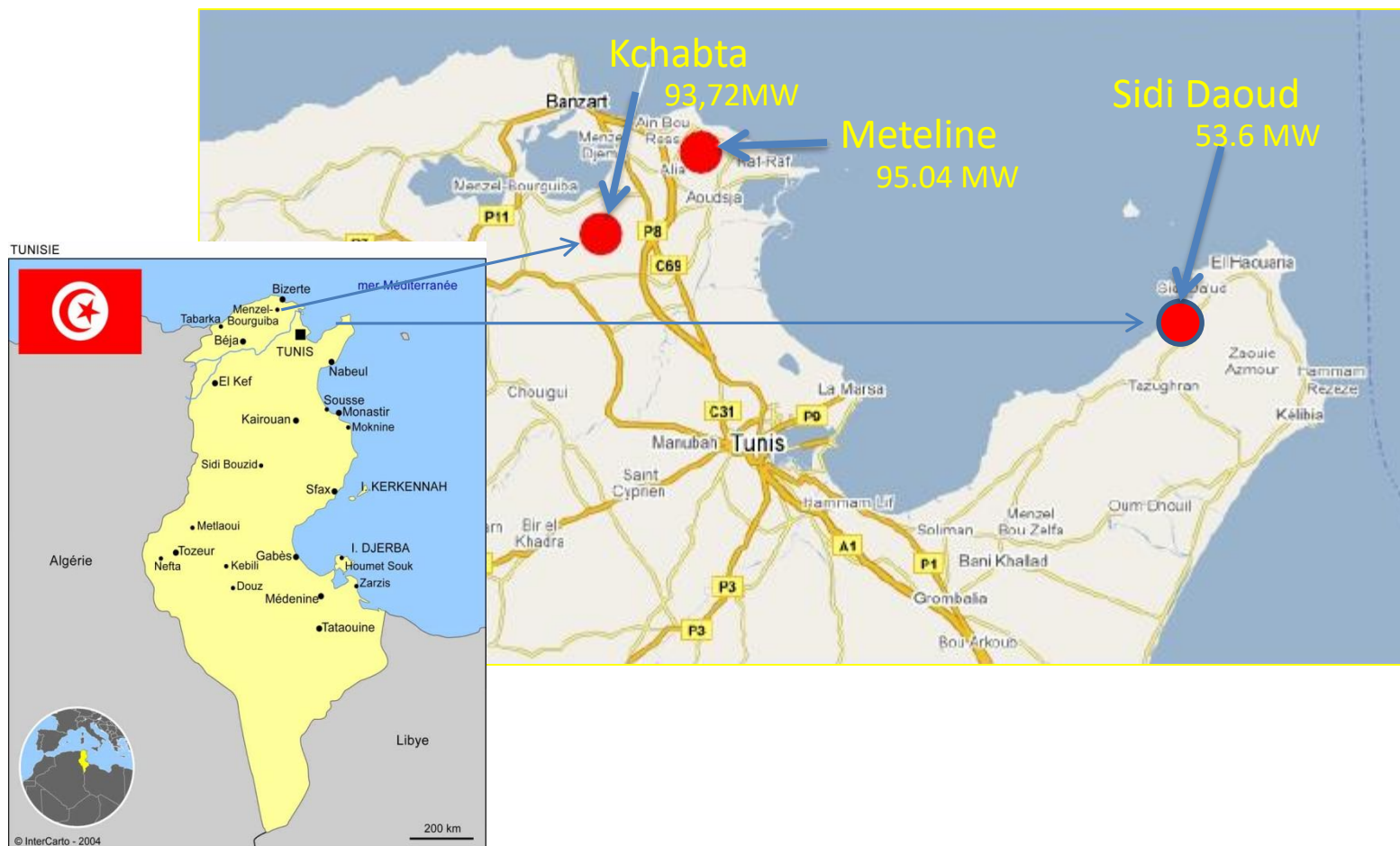
(2) Reflects total decrease in mean LCOE since the later of Lazard's LCOE—Version 3.0 or the first year Lazard has tracked the relevant technology.

(3) Reflects mean of fixed tilt (high end) and single axis tracking (low end) crystalline PV installations.



Achievements

Wind farms: Project location (242.36 MW)





achievements

Sidi Daoud Wind Park (53.6 MW)

- Production: 150 GWh
- Economy : 48 000 Toe
- CO2 Emission avoided: 113,000 Tons



Designation	1st Step	1st Extension	2nd Extension
No. of Wind Turbines	32	12	26
Installed power (MW)	10.56	8.72	34.32
Start comissionning	August 2000	September 2003	June 2009
Annual Production (GWh)	28	20	100



achievements

Metline-Kchabta Wind Park (188.76 MW)

Production: 600 Gwh

Economy: 120 000 Toe

CO2 Emission avoided: 300 000 tons



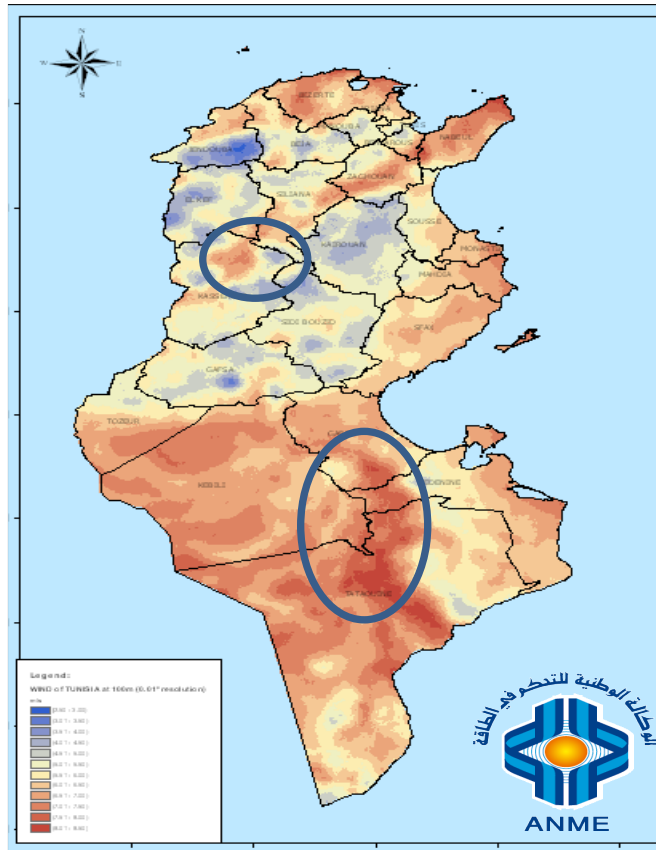
	METLINE	KCHABTA	EXT.METLINE	EXT.KCHABTA	TOTAL
Number wind turbine	46	45	26	26	143
Power Unit (MW)	1.32	1.32	1.32	1.32	
Power installed (MW)	60.72	59.4	34.32	34.32	188.76



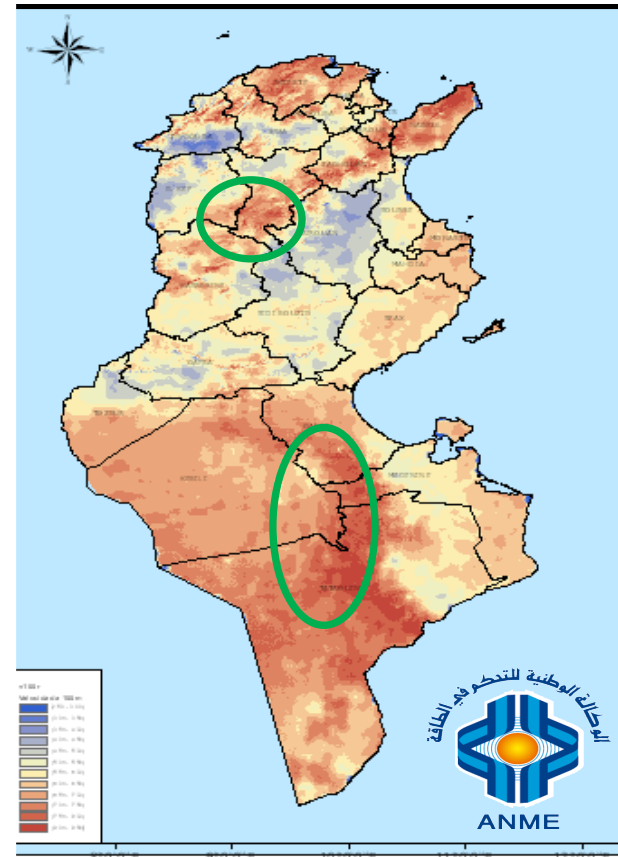
Achievements

wind atlas (1)

Wind Atlas 2009



Wind Atlas 2015:





achievements

wind atlas (2)

Additional data in the new version 2015

- Weibull parameters, turbulence intensities at:

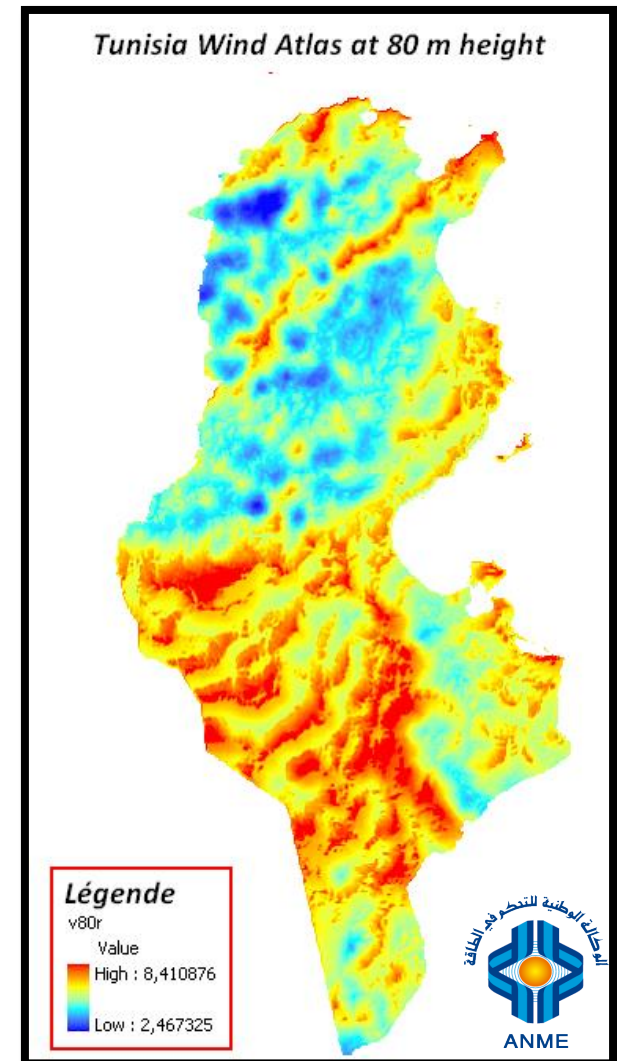
10 m

60 m

80 m

100 m

- * Wind Rose each 5 km





Achievements

GLOBAL INSTALLED WIND POWER CAPACITY (MW) – REGIONAL DISTRIBUTION

		End of 2016	New 2017	Total 2017
AFRICA & MIDDLE EAST				
	South Africa	1,473	621	2,094
	Egypt	810	-	810
	Morocco	787	-	787
	Ethiopia	324	-	324
	Tunisia	245	-	245
	Jordan	119	-	119
	Other ¹	159	-	159
	Total	3,917	621	4,538

Source: GWEC



Prospect

2017 achievements

245 MW

2% electric mix

2020 outlook

595 MW

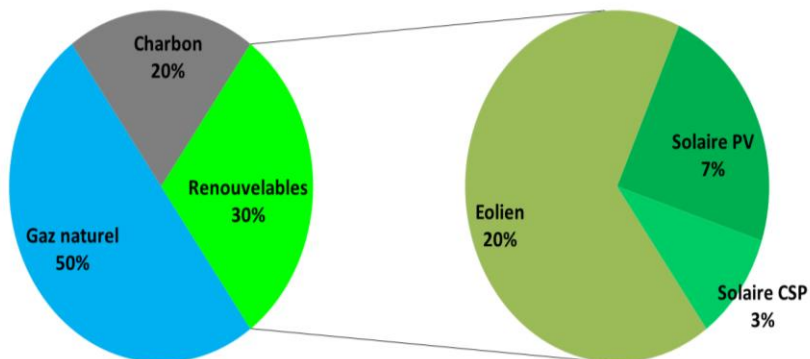
5%

2030 outlook

1,750 MW

20%

Proposition du mix renouvelable et conventionnel en Tunisie en 2030
(% de production)



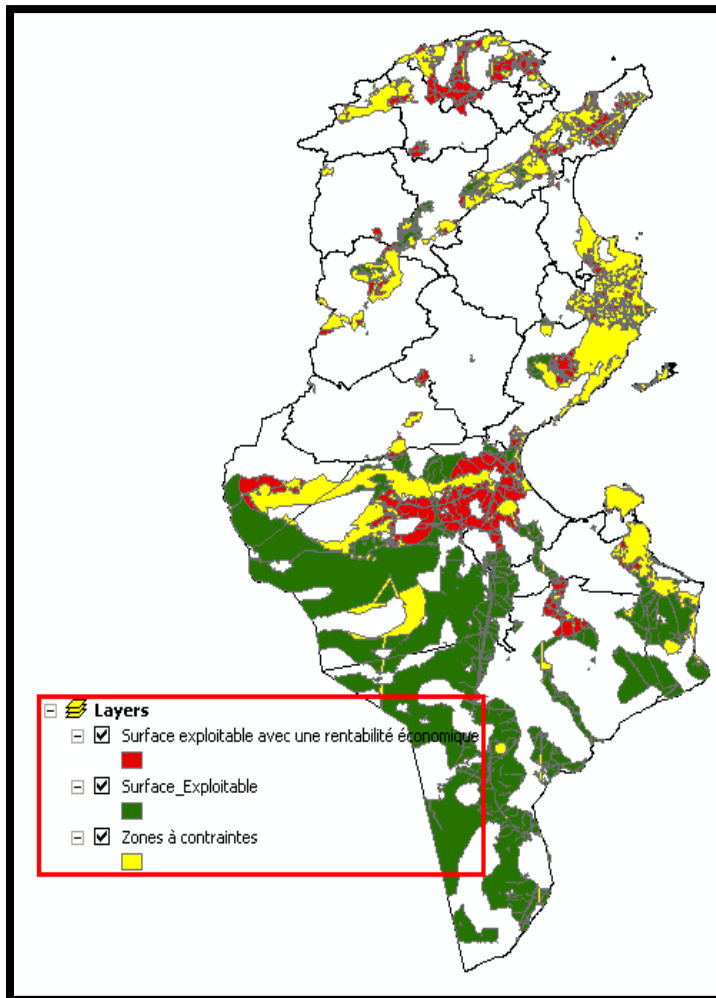
Wind projects launched or in the process of being launched are:

- first call for projects - November 2017: **70 MW**
- second call for projects - August 2018: **70 MW**
- projects being launched:
- Self production : 80 MW
- EPC tender call for STEG: 80 MW
- IPP tender call: 300 MW



Study Wind potential Study

wind potential Wind Atlas + stress = result

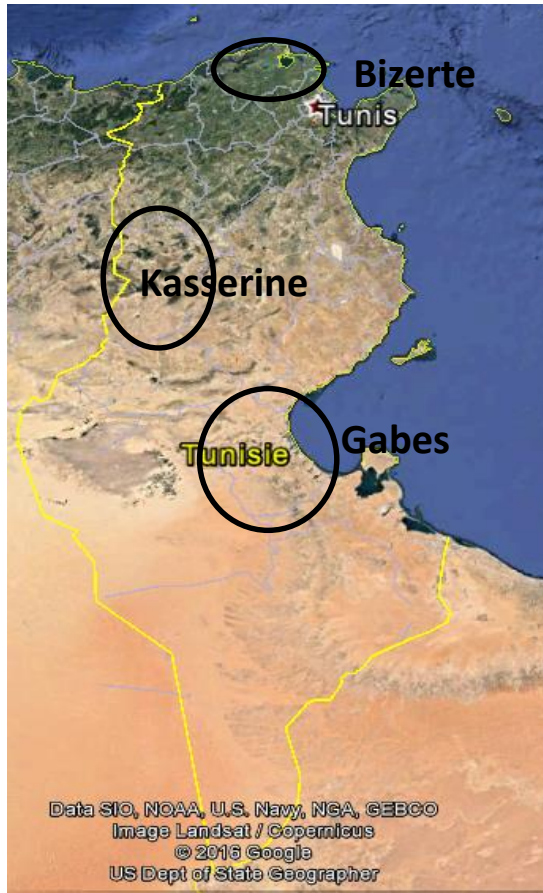


- ☐ Total area of quality available: 32 thousand km
- ☐ Gross Potential: +10,000 MW
- ☐ potential of mobilization limiting factors:
 - Network absorption capacity
 - Access to electricity
 - Land, etc.



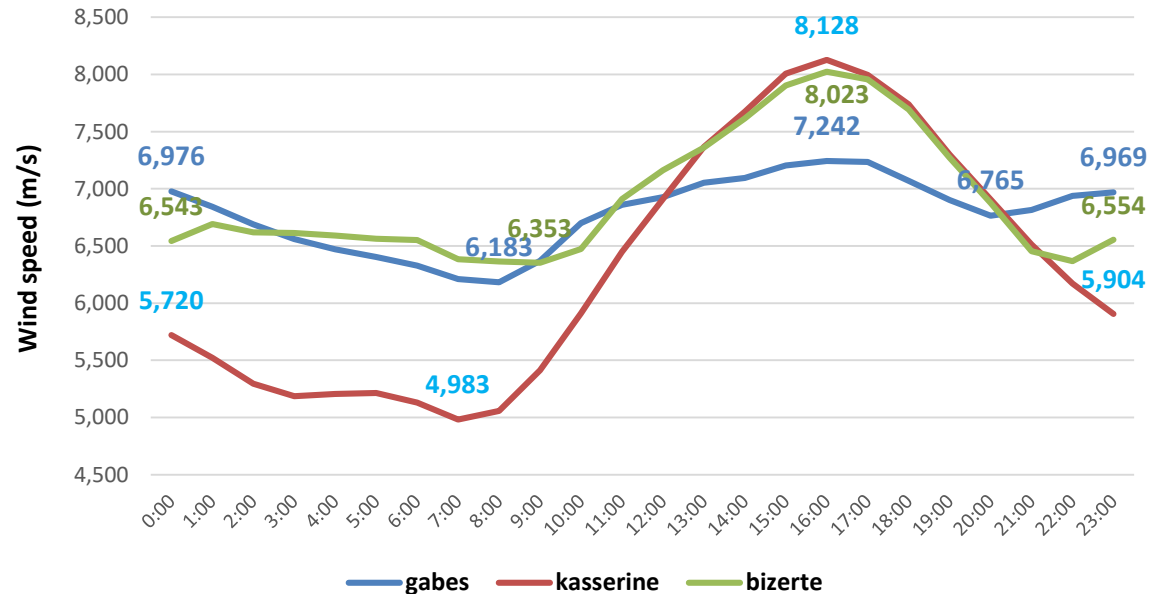
Daily and seasonal distribution of wind generation study

Study areas



result 1

Annual average of wind speed at 80m in
Gabès-Kasserine-Bizerte



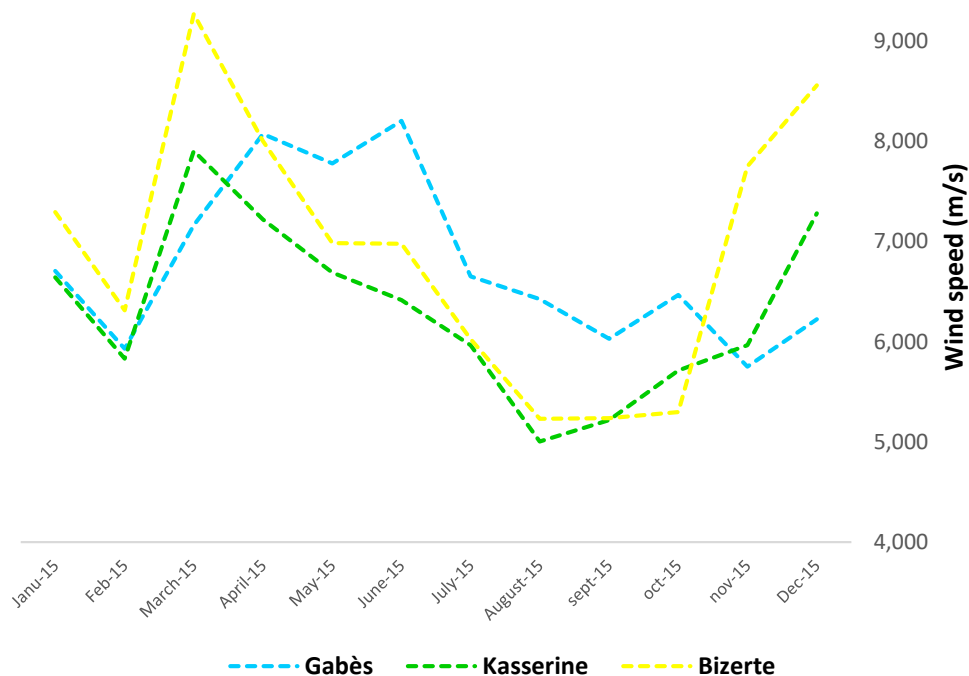
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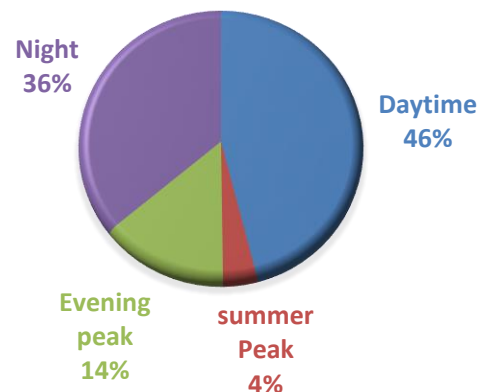
Daily and seasonal distribution of wind generation study

result 2

Monthly variation of the electric consumption of cement plant and the wind speed



DISTRIBUTION OF THE ANNUAL WIND POWER PER HOURLY POST



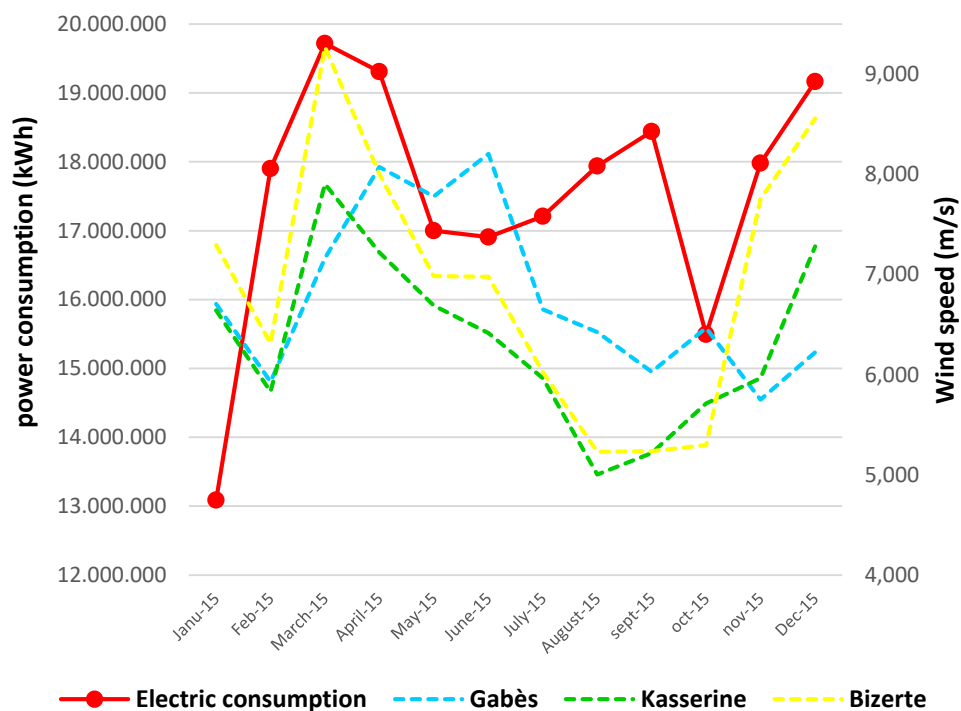
source ATEE



Daily and seasonal distribution of wind generation study

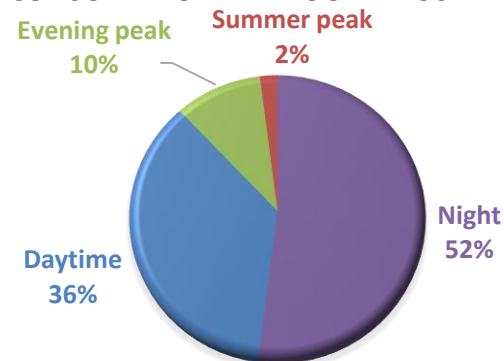
result 3

Monthly variation of the electric consumption of cement plant and the wind speed

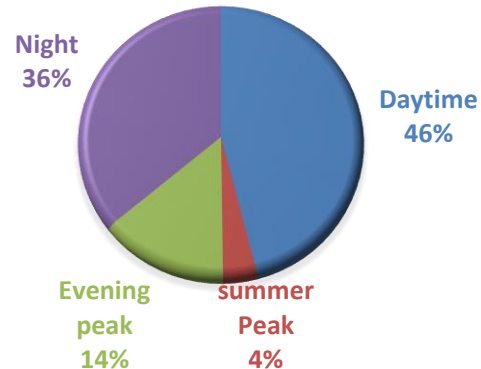


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DISTRIBUTION OF THE ANNUAL ELECTRIC CONSUMPTION PER HOURLY POST



DISTRIBUTION OF THE ANNUAL WIND POWER PER HOURLY POST

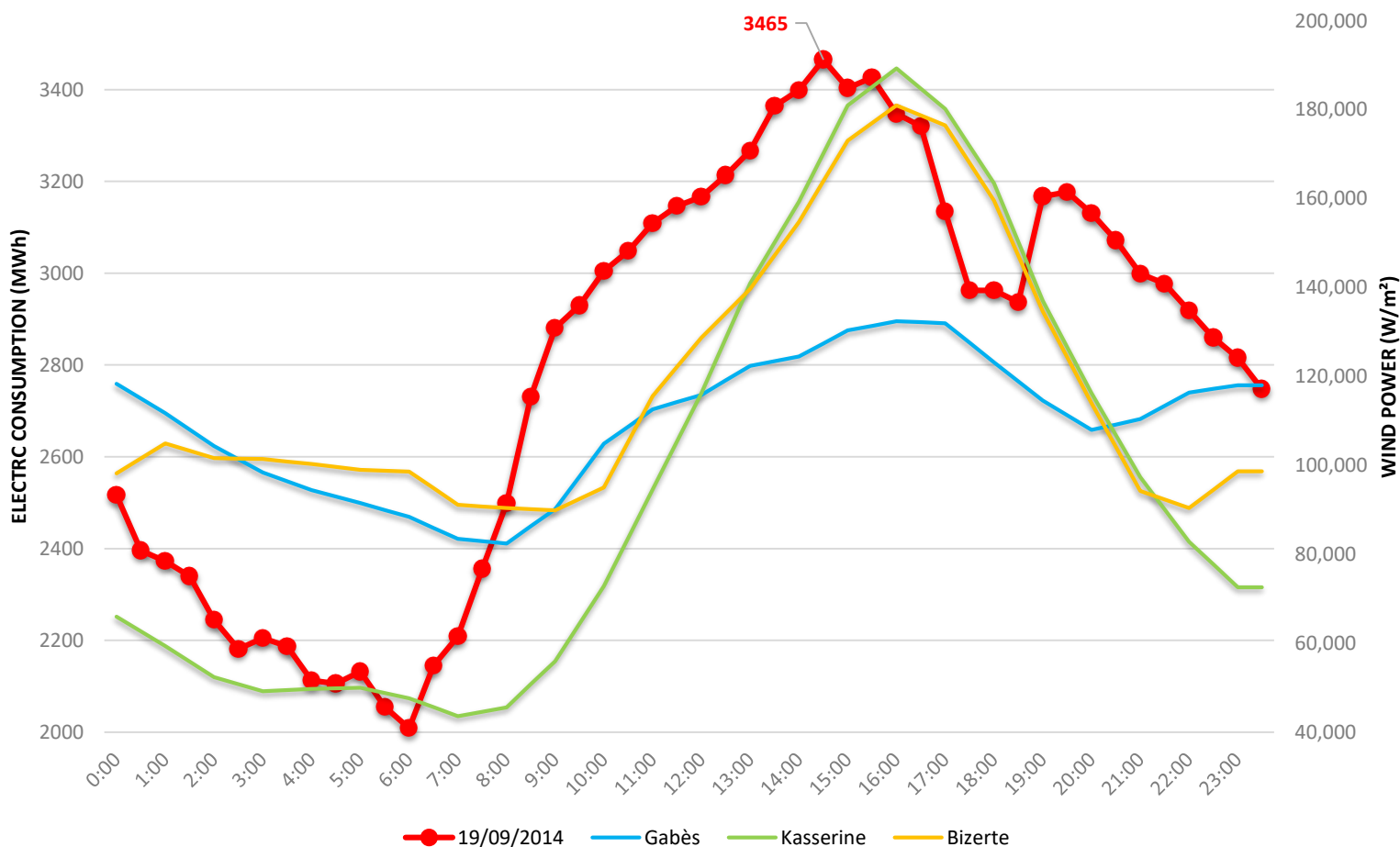




Daily and seasonal distribution of wind generation study

result 4

Wind power and electric consumption in 19/09/2014



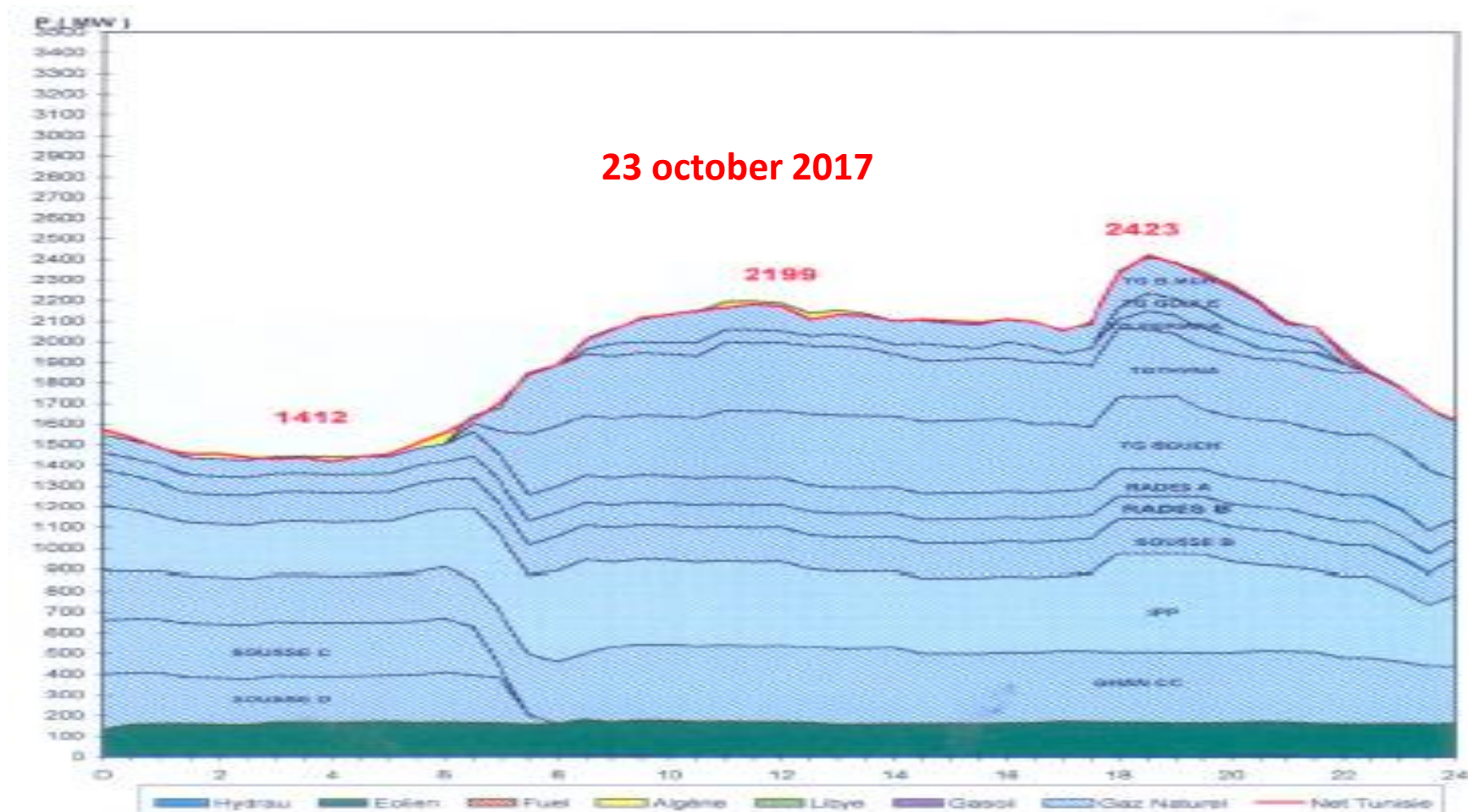
source ATEE



WIND ENERGY SHARE IN ELECTRIC GENERATION 2017

Highest wind Energy share in electric mix in 2017

23 october 2017



Wind Energy: 8.6%



Conclusion & recommendation

- **Tunisia has a great untapped wind potential**
- **Despite the maturity of the technology in the world wind power remains untapped in Tunisia**
- **There are still many misconceptions about wind energy**

- **Wind energy, like other renewable energy sources is intermittent but solutions exist through Adaptation new techniques and technologies for the integration of wind power on the grid:**
 - **Energy storage: STEPs**
 - **Forecast the wind short and medium term**
 - **smart grids**
 - **Electrical interconnection with neighboring countries**



THANK YOU FOR YOUR ATTENTION



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