



Is battery storage in France an attractive investment ?

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Everoze Partners, Oct 2019

WHO ARE WE ?



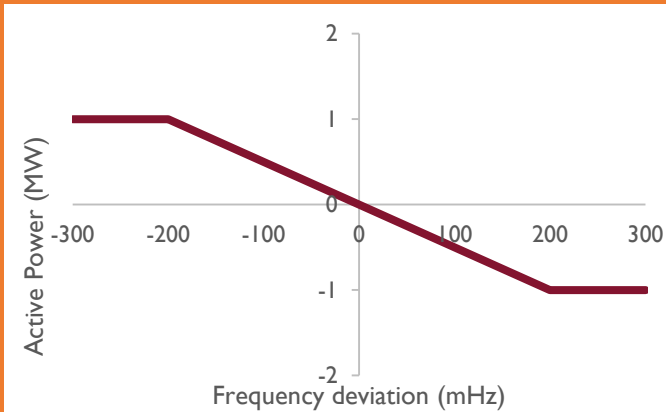
PÂTÉ EN CROÛTE



WINNING RECIPE

1. Main ingredient:
Extract max value
from FCR
2. Complement: win a
7-year CM contract
3. Crust: Minimise
network charges

MAIN INGREDIENT : Frequency Containment Reserve (FCR)

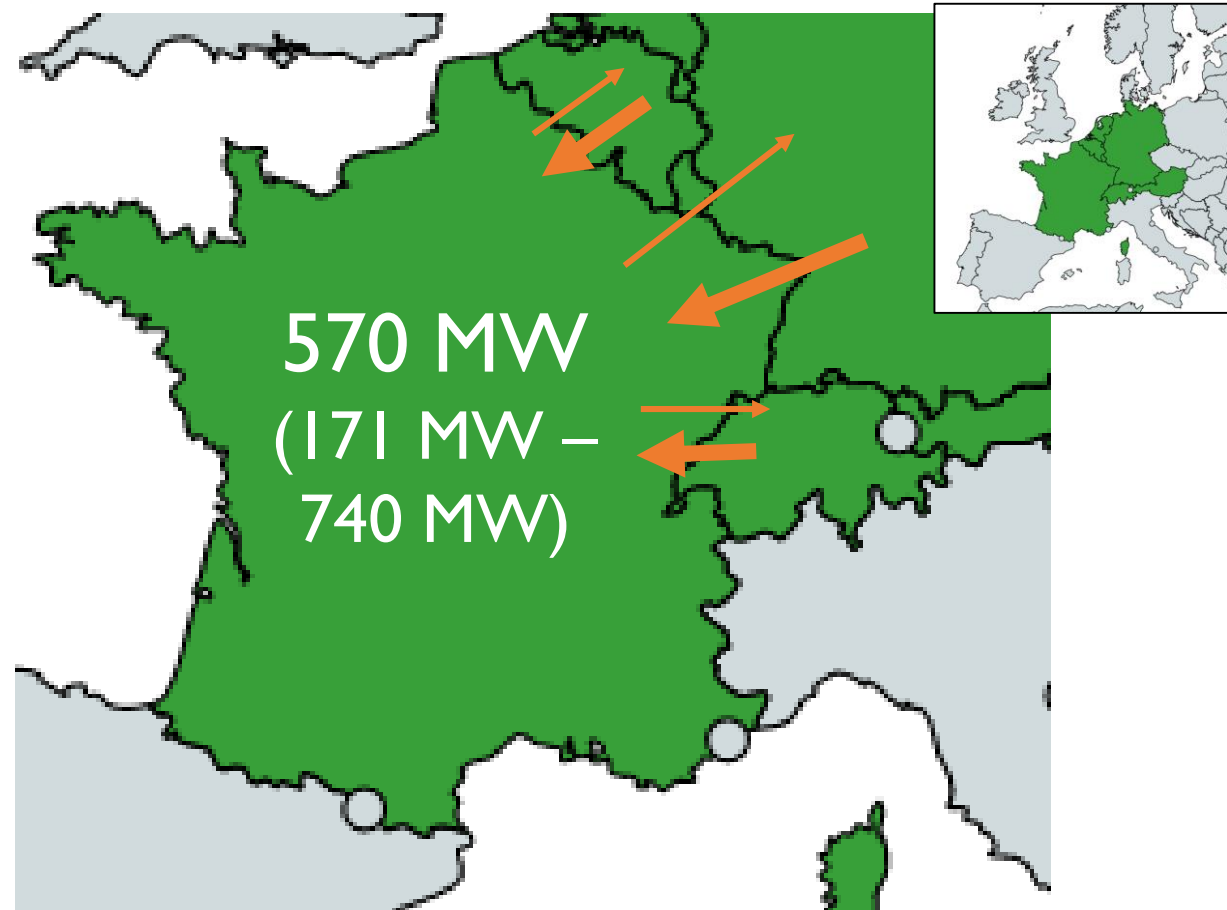


Product :

Min bid size: 1MW

FAT: 30sec

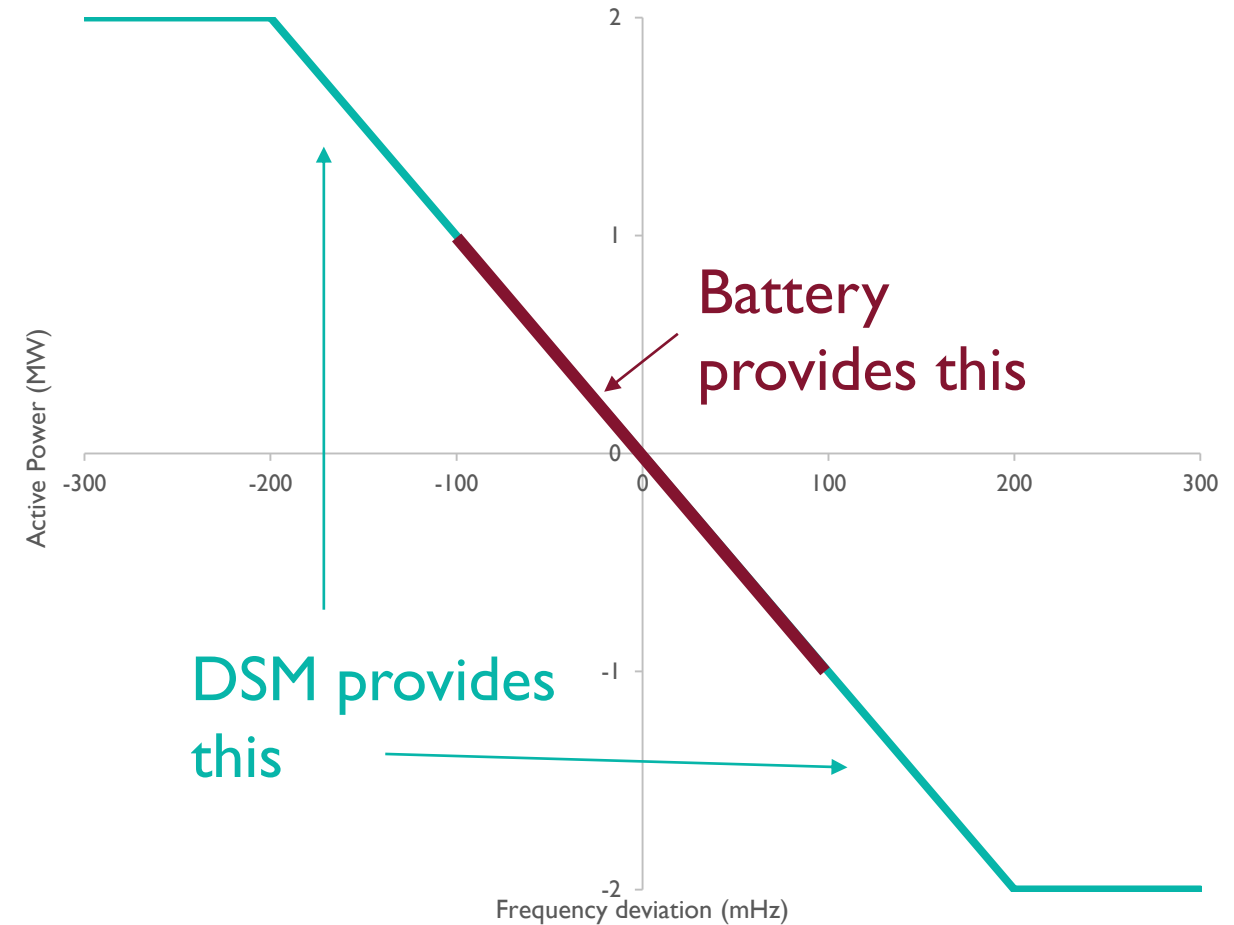
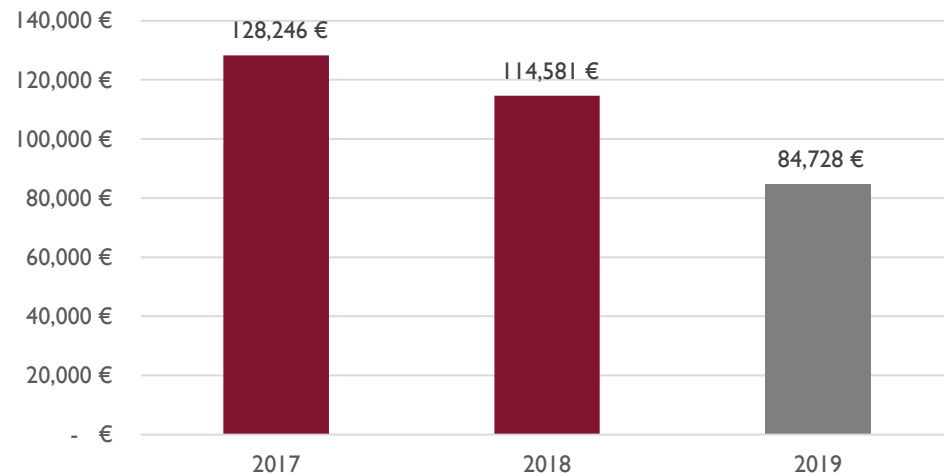
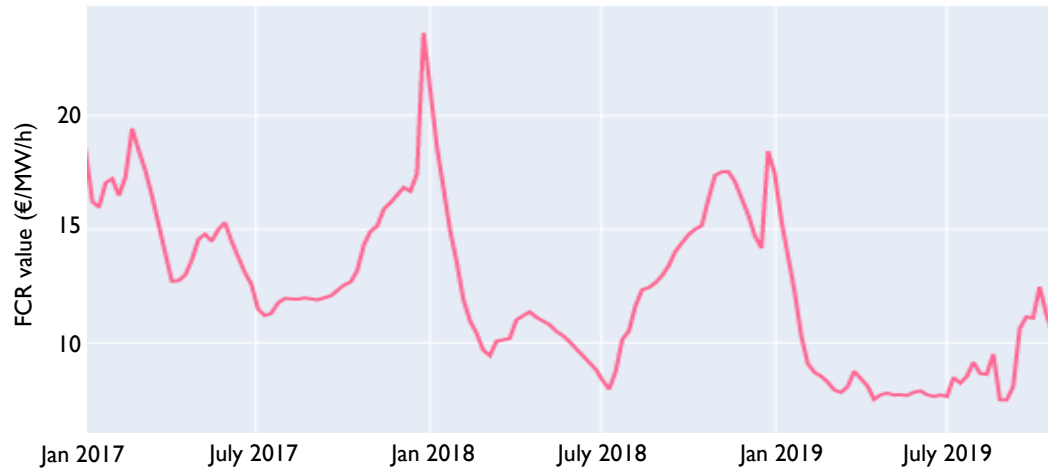
Duration: 15mins



PRODUCT : In process of being harmonised

MARKET SIZE (Fr): up to 740MW

I. EXTRACT MAX VALUE FROM FCR



EXTRACT UP TO 40% MORE FCR REVENUE BY AGGREGATING

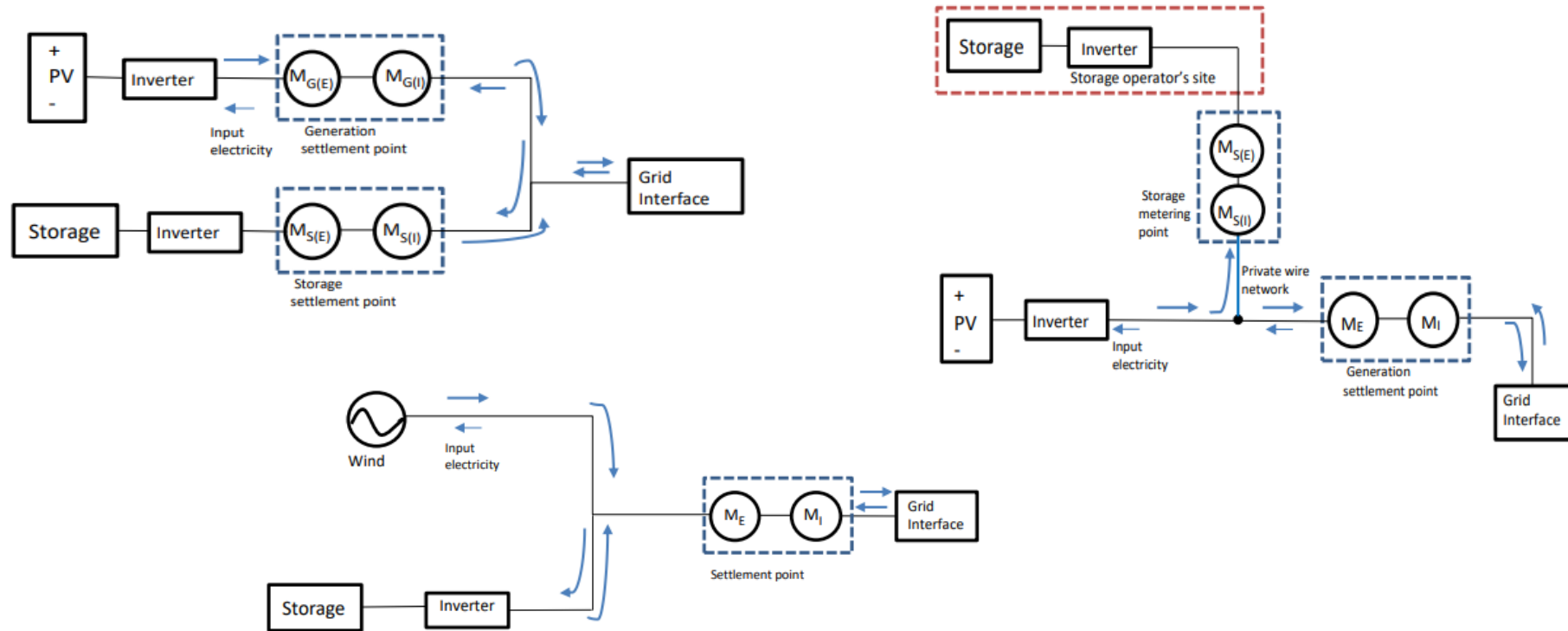
2. WIN A 7-YEAR CAPACITY MARKET CONTRACT

This year's AOLT is particularly attractive to batteries because:

1. Big volume procured
2. Limited number of assets are eligible
3. Batteries can get full certificate value

AOLT IS A GREAT OPPORTUNITY FOR BATTERIES!

3. MINIMISE NETWORK CHARGES



LOCATION & METERING ARRANGEMENTS CAN HAVE A BIG IMPACT ON OPEX

And after all that, **IS IT TASTY ?**



Thank you.

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